

ASX / Media Release

28 September 2018

ASX code: **K2F**

Confirmed Dispatch of Non-renounceable Rights Issue Prospectus

K2fly Limited (**ASX: K2F**) (**K2fly**) confirms that in accordance with the Indicative Timetable, the non-renounceable pro-rata rights issue Prospectus (**Prospectus**) together with the accompanying personalised Entitlement and Acceptance Form was dispatched by mail and electronically as at close of business on Friday, 21 September 2018.

Shareholders are advised that the offer under the Prospectus is open for subscription and the proposed closing date is 5.00pm (AEST) on Friday, 5 October 2018.

Shareholders wanting to acquire the new securities will need to complete the personalised Entitlement and Acceptance Form that accompanies the Prospectus.

For further information, please contact:

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About K2fly

K2fly Ltd is an ASX listed technology company which targets asset intensive industries. It supplies people, products and strategic alliances focussed on solving problems for clients.

K2fly owns **Infoscope** (a Data Collaboration solution) for use in Tier 1 companies.

K2fly also re-sells market leading software which has been developed by industry leaders in the USA, Australia, Europe and the UK. These solutions come from OBI Partners (USA), Kony (USA), Pointerra Limited (Aus), ABB (Switzerland) and Capita plc (UK), where they have an outstanding track record of delivering benefits to clients. K2fly has strategic alliances with global technology companies such as: GE(USA), Esri (USA) and SAP (Germany).

In addition, K2fly provides cutting edge advice, consultancy and services when it deploys its subject matter experts who have extensive domain knowledge in such areas as Rail, Electricity, Gas, Water, Mining, Oil & Gas, Facilities Management, Aviation and Defence.